SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SHAREHOLDER(S) OF UNLISTED TRUSTEE-MANAGER OR RESPONSIBLE PERSON

FORM

5
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Shareholder(s) of an unlisted Trustee-Manager or Responsible Person to give notice under section 137P or 137ZA of the Securities and Futures Act (Cap. 289) (the "SFA") for change in interests in the Trustee-Manager or Responsible Person, as the case may be.
- 3. This Form 5 and a separate Form C, containing the particulars and contact details of the Shareholder(s), must be completed by the Shareholder(s) or a person duly authorised by the Shareholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Shareholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Trustee-Manager or Responsible Person via an electronic medium such as an e-mail attachment. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Shareholder, all of these Shareholders may give notice using the same notification form.
- 6. Subject to paragraph 5, a separate notification form must be used by a Shareholder for each notifiable transaction. There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 8 of Part II. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 1 of Part III, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or a collective investment scheme that is a trust, that invests primarily in real estate and real estate-
 - (c) related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 8 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing, "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General				
1.	Name of Listed Issuer:				
	Elite Commercial REIT				
2.	Type of Listed Issuer: ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust				
3.	Name of Trustee-Manager/Responsible Person:				
	Elite Commercial REIT Management Pte. Ltd.				
4.	Date of notification to Trustee-Manager/Responsible Person:				
	18-Sep-2020				

Part II - Shareholder(s) details

Tan Da Peng					
Date of acquisition of or change in interes	st:				
17-Sep-2020					
Date on which Shareholder became awa (if different from item 2 above, please spe	•	n of, or change	e in, interest 👔		
17-Sep-2020					
Explanation (if the date of becoming awain, interest):	are is different fror	n the date of a	acquisition of, or cha		
N.A.					
Quantum of total voting shares (including voting shares underlying rights/options/warrants/convertible debentures {conversion price known}) held by Sharehold before and after the transaction:					
Immediately before the transaction	Direct Interest	Deemed Int	erest Total		
No. of voting shares held and/or underlying the	0	0	0		
rights/options/warrants/convertible debentures:					
As a percentage of total no. of voting shares:	0	0	0		
Immediately after the transaction	Direct Interest	Deemed Int	erest Total		
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	170,000	170,000		
As a percentage of total no. of voting shares:	0	17	17		
Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]					
			erest arises]		
			erest arises]		
[You may attach a chart in item 8 to illustrate			erest arises]		
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[You may attach a chart in item 8 to illustrate	how the Shareholde	er's deemed inte	,		

<u>Shareholder</u> A

1.

Name of Shareholder:

Atta	Attachments (if any):				
Y	(The total file size for all attachment(s) should not exceed 1MB.)				
If th	nis is a replacement of an earlier notification, please provide:				
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):				
(b)	Date of the Initial Announcement:				
(c)	15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:				
Purs tran will 170,	marks (<i>if any</i>): Suant to an internal restructuring of Jin Leng Investments Pte. Ltd. ("JLI"), Mr. Tan Dah Ching ("Dah Ching") has sferred 50% of his interest in JLI to Mr. Tan Da Peng ("Da Peng"). Following the transfer, Dah Ching and Da Peng each hold 50% interest in JLI, and as a result, Dah Ching and Da Peng are both deemed interested in the 000 shares in Elite Commercial REIT Management Pte. Ltd. (the "Manager") held by JLI. Both Dah Ching and Dag are siblings.				
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		Part III - Transaction Details				
1.		e of securities which are the subject of the transaction (more than one option may be chosen): Voting shares Rights/Options/Warrants over voting shares Convertible debentures over voting shares (conversion price known) Others (please specify):				
2.		Number of shares, rights, options, warrants, and/or principal amount of convertible debentures acquired or disposed by Shareholder(s):				
	170,0	000 shares in Elite Commercial REIT Management Pte. Ltd.				
3.	Amo	ount of consideration paid or received by Shareholder(s) (excluding brokerage and stamp				
	N.A.					
4.		umstance giving rise to the interest or change in interest (please specify): se refer to paragraph 10 of the notification in Part II.				
5.	Part	Item 5 is to be completed by an individual submitting this notification form on behalf of the Shareholder(s). Particulars of Individual submitting this notification form to the Trustee-Manager/Responsible				
	Pers (a)	son: Name of Individual:				
	(/	Tan Da Peng				
	(b)	Designation (if applicable):				
	` ,	N.A.				
	(c)	Name of entity (if applicable):				
		Jin Leng Investments Pte. Ltd.				
	Trar	nsaction Reference Number (auto-generated): 0 8 6 5 7 4 4 0 6 2 6 9 9 5				